

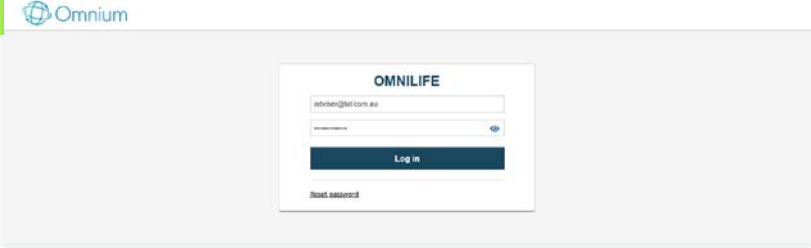
How to select the TPD Support Option when quoting in Omnium

Update your settings each time you create a quote in Omnium to make sure you're seeing all your client's options

Here's how to update your Omnium product settings

- 1 Log in to www.omnilife.com.au with your username and password
- 2 Enter your client's details and click **Get Quotes**.
- 3 In the TAL product recommendation, click **Actions** on the right hand edge of the screen.
- 4 From the drop-down menu, Select **Change Products**.

1



OMNILIFE

adrian@omnilife.com.au

Log in

Forgot password

2



Premiums

First Name: [Blank] Last Name: [Blank] Gender: Female

Smoker: No Date of Birth: 02/06/1971 Age: 55 Employment Status: Employee

SSR: N/A Health Disclosure: Exclude Annual Income: \$0

Occupation: [Blank]

Launch Needs Analysis Get Quotes

3



Quote Options

Options Mode: Specific

Auto-Select: No

AutoRefresh Quotes: Yes

Projection Options

Life

Sum Insured: \$1,000,000

Structure: Variable age-stopped

Premium Waiver: Exclude

Ownership: Non-Super

Pay by Rollover: Exclude

TPD Extension

Sum Insured: \$1,000,000

Structure: Variable age-stopped

Premium Waiver: Exclude

Ownership: Non-Super

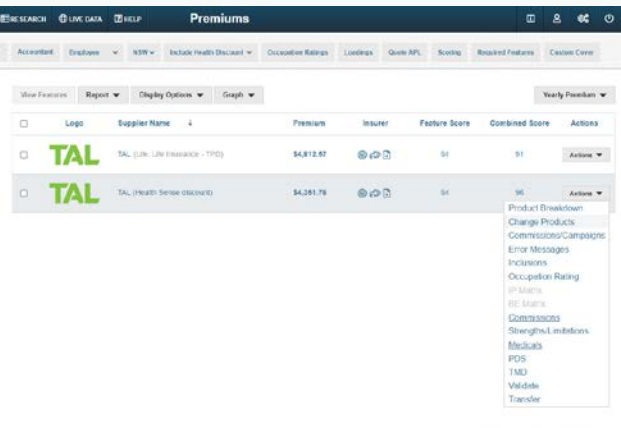
Life Buy Back: Exclude

Exclude TPD: Exclude

Occupation TPD: Own

Pay by Rollover: Exclude

4



Premiums

Age 55 Female Mar Single Income \$0 Accountant Employee N/A Exclude Health Disclosure Occupational Ratings Loading Quote AFL Scoring Required Features Create Center

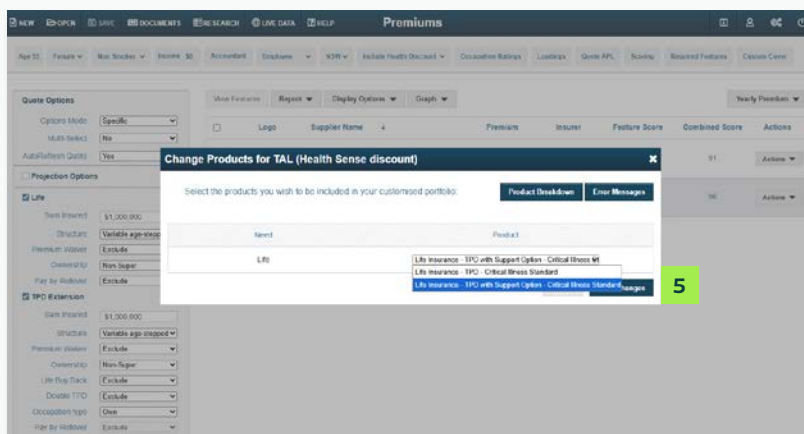
Logo	Supplier Name	Premium	Insurer	Feature Score	Combined Score	Actions
TAL	TAL (LIFE - Life Insurance - TPD)	\$4,812.87	Q	91	91	Actions
TAL	TAL (Health Sense discount)	\$4,281.78	Q	91	91	Actions

Product Breakdown
Change Products
Commissions/Campaigns
Error Messages
Inclusions
Occupation Rating
RFL Items
RFL Items
Commissions
Strength/Inclusions
Medicals
POS
TMD
Validate
Transfer

5 In the pop-up window, select the **TPD Support Option** from Product drop-down menu and **Save Changes**.

6 The product and price will now reflect the TPD Support Option.

Remember to do this for each quote you generate if you want to include the TPD Support Option.



View Features

Report

Display Options

Graph

☐	Logo	Supplier Name	↑ Premium	Insurer
☐		TAL (Health Sense discount) (Life: Life Insurance - TPD with Support Option)	\$3,706.59	
☐		TAL (Life: Life Insurance - TPD)	\$4,812.57	

Reach out to your dedicated Business Development Manager for any help or support.

Visit adviser.tal.com.au/products/tpd-support-option for more information.

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TAL